

"

"



--

15

" "

"

"

"

"



10 24

"

"





2023

2025

8



9 50
4
5 7 2 9
5 3 5
2 13
"
"





3.

1.

2.

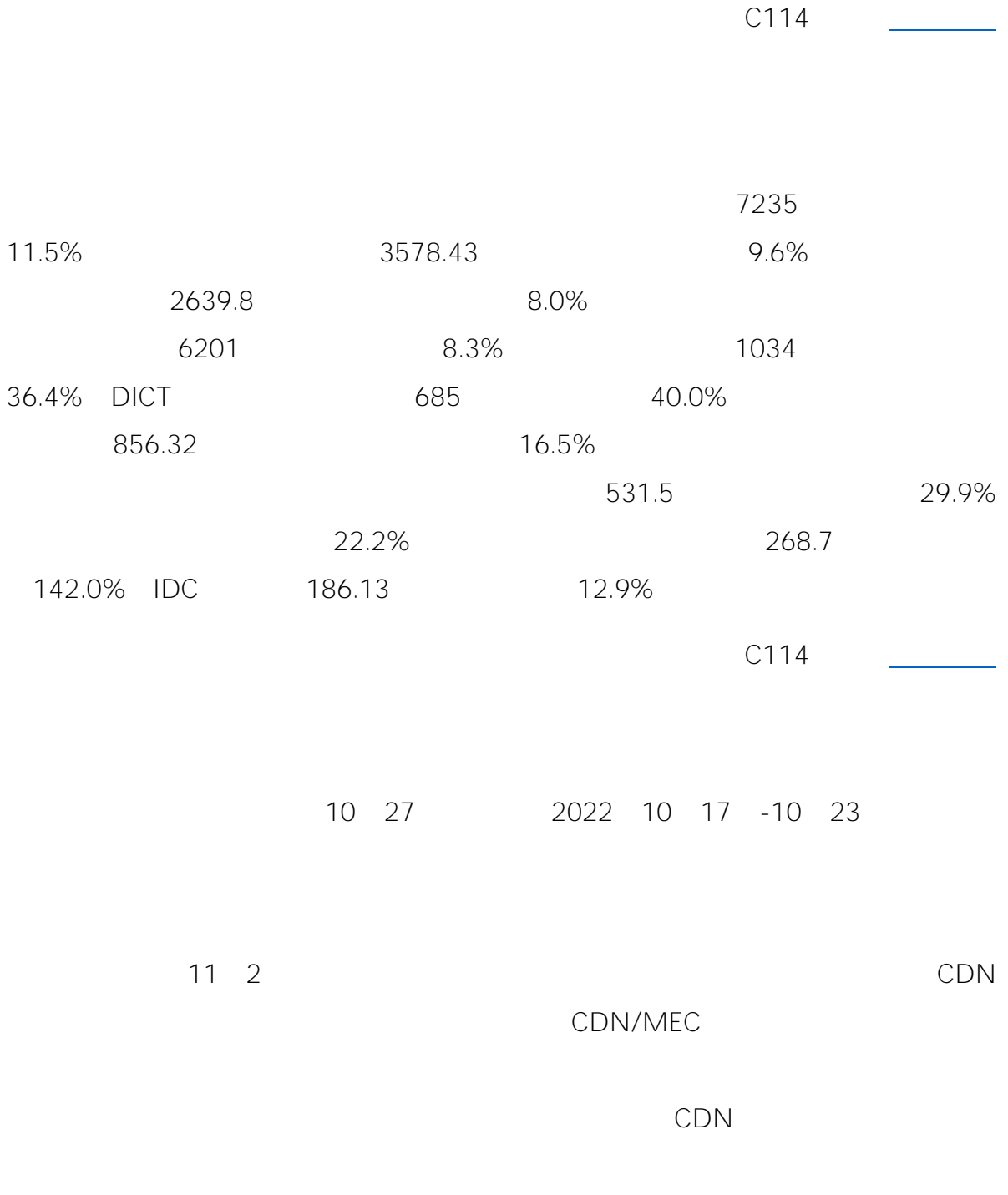
4.

OS



2022 9

ITU



10 27

2022 10 17 -10 23

11 2

CDN

CDN/MEC

CDN



" "

" " " + "



2022

2022





IPv6

IPv6

" + + "

IPv6





| | Omdia | 2022 | 2027 | |
|---------|-------|------|------|--------------------|
| 1.2 | | | | |
| ARPU | 7.48 | 4.2% | 7.16 | -2027 |
| ARPU | | | | " |
| | | | | " |
| Omdia | | | | " |
| 4G | | | | ARPU |
| | | | | " |
| | | | | C114 |
| | | | | _____ |
| | | | | 2020 4 |
| Equinix | | | | 2027 |
| | | | | 2021 15.8 |
| Equinix | 2020 | | | 100 |
| | | | | GPX Global Systems |
| | | | | C114 |
| | | | | _____ |



Gartner

"

IT

Gartner2023

" 2023



6260 3794

scgl@cernet.com

